CONSOLIDATED STATEMENTS OF EARNINGS

For the years ended December 31, (In thousands, except per share data)	**2004**	2003	2002
Net sales	**$ 955,039**	$746,071	$513,278
Cost of sales	**624,536**	505,153	337,192
Gross profit	**330,503**	240,918	176,086
Research and development costs	**(33,825)**	(22,111)	(11,624)
Selling expenses	**(61,648)**	(38,816)	(29,553)
General and administrative expenses	**(118,526)**	(90,849)	(71,843)
Pension (expense) income, net	**(500)**	1,611	7,208
Environmental remediation and administrative expenses	**(5,285)**	(1,423)	(1,237)
Operating income	**110,719**	89,330	69,037
Interest expense	**(12,031)**	(5,663)	(1,810)
Other income, net	**65**	389	4,508
Earnings before income taxes	**98,753**	84,056	71,735
Provision for income taxes	**(33,687)**	(31,788)	(26,599)
Net earnings	**$ 65,066**	$ 52,268	$ 45,136
NET EARNINGS PER SHARE:			
Basic earnings per share	**$ 3.07**	$ 2.53	$ 2.21
Diluted earnings per share	**$ 3.02**	$ 2.50	$ 2.16

See notes to consolidated financial statements.